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Karen Tregaskis Tregaskis Brown Ltd

Accredited Investment Logic Mapping Facilitator

Organisation Overview

Tregaskis Brown is a well-established, well-respected management consultancy that has been working at a senior level in the NZ public and private sector since 2002. You'll find we are strongly driven by our values of integrity, service excellence and scrupulous professionalism. Our success is inextricably linked with yours. We never forget it.

Guiding organisations along the path to investing resources wisely is central to much of what we do. Our considerable experience in this area includes:

- Facilitating Investment Logic Mapping for a wide range of clients including most central government agencies, city, district and regional councils and several private sector entities
- Writing robust, cost effective business cases to support sound investment recommendations
- Providing quality assurance for teams developing complex business cases
- Advising on effective portfolio management

Facilitator Profile

Karen is a sought after advisor to executive teams on the governance and effective control of major programmes of change. She is valued by her clients for her ability to challenge their thinking and encourage fresh ways of looking at strategic issues.

Key clients have relied on Karen's expertise to re-design corporate and change governance models, improve the quality of investment governance and management, develop effective strategic and business plans and review underperforming areas of business.

Karen is one of New Zealand's most experienced facilitators. She encourages constructive, effective dialogue at all levels, from the front line to senior management.

She is known for her pragmatism and commitment to finding solutions that are right for the client. Karen is;

- an accredited ILM (Investment Logic Mapping) facilitator
- an accredited MSP™ (Managing Successful Programmes) practitioner
- an accredited PRINCE2® practitioner
- an accredited practitioner of the Myers Briggs Type Indicator®
- a member of the New Zealand Institute of Directors
- a member of the Project Management Institute, New Zealand chapter



About Investment Management

The Investment Management Standard (IMS) is a collection of simple, common sense ideas and practices that help organisations to direct resources to deliver the best outcomes.

The standard has been evolving since 2004 as a response to investment practices that were increasingly complex but failed to focus on the real need for an investment or the benefits that would be delivered. Its uses have expanded to the point that it is now a system that can support the primary investment decision-making functions of any organisation on multiple levels, from a decision about a single investment initiative to whole-of-organisation decisions that refocus the organisation's direction. For more information on how IMS can be used to aid your organisation, go to www.dtf.vic.gov.au.

Costs

Note: As part of the engagement, you might choose to do one or all workshops for the particular practise. Consult the facilitator and make yourself familiar with the <u>investment management</u> <u>practises</u>. If any prior IMS workshops have been developed on your investment, make sure you inform the facilitator.

Shape New Investments	Cost (exclusive of GST)
Problem Definition	NZD \$3,950
Benefit Definition	NZD \$3,950
Strategic Response	NZD \$3,950
Solution Definition	NZD \$3,950
Prioritise Investment Proposals	NZD \$3,950
Business Case Development	Talk to us
Improving Programme and Project capability	Talk to us
Strategic Case on a Page	Talk to us



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FOR MORE INFORMATION, SEE OUR WEBSITE - WWW.TREGASKISBROWN.CO.NZ