Investment Name (Title)

Subtitle

DEPARTMENT NAME

|  |  |
| --- | --- |
| Context | What is the compelling reason this investment should be considered further? |
|  | Description of context |

|  |  |  |
| --- | --- | --- |
| Cost | What are the likely costs of this investment? | Cost (range) |
|  | Investment item (change or asset needed) | $n mil - $n mil |
|  | Investment item (change or asset needed) | $n mil - $n mil |
|  | Investment item (change or asset needed) | $n mil - $n mil |
|  | **Investment Total** | **$n mil - $n mil** |
|  | Operational costs if significant |  |
|  | Operational costs | $n mil - $n mil pa |

|  |  |  |
| --- | --- | --- |
| Time | What are the expected timeframes for the key deliverables? | Time from funding |
|  | Description of deliverable/milestone | mm-mm |
|  | Description of deliverable/milestone | mm-mm |
|  | Description of deliverable/milestone | mm-mm |
|  | Description of deliverable/milestone | mm-mm |
|  | Description of deliverable/milestone | mm-mm |

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| --- | --- | --- |
| Risks | What are the primary risks to the success of this investment delivering the benefits?  Description of risk  Description of risk  Description of risk  Description of risk  Description of risk | Risk |
| H: High | H,M,L |
| M: Medium | H,M,L |
| L: Low | H,M,L |
|  | H,M,L |
|  | H,M,L |

|  |  |  |
| --- | --- | --- |
| Dis-benefits | What negative impacts are likely to occur by successfully implementing this solution?  Description of dis-benefit  Description of dis-benefit  Description of dis-benefit  Description of dis-benefit | Impact |
| H: High | H,M,L |
| M: Medium | H,M,L |
| L: Low | H,M,L |
|  | H,M,L |

|  |  |  |
| --- | --- | --- |
| Inter | What external conditions are critical to the success of this investment? | Criticality |
| Dependencies | Description of critical dependency | H,M,L |
|  | Description of critical dependency | H,M,L |
|  | Description of critical dependency | H,M,L |

|  |  |
| --- | --- |
| Policy | What is the primary policy to which this investment will contribute? |
| Alignment | Description of policy alignment |

|  |  |
| --- | --- |
| Managing Uncertainty | What are the main uncertainties in the external operating environment which may affect the investment’s future benefit delivery? |
| Description of managing uncertainty |
|  | Is a real options workshop required during business case development?  Description |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Investor | Who is the senior person who will ultimately be responsible for delivering the identified benefits? | | | |
|  | Name | Position | Signature | dd/mm/yyyy |