



Carl Bakker

Accredited Investment Logic Mapping Facilitator and Expert Business Case Reviewer

Organisation Overview

Acuo Limited is a respected New Zealand based firm which provides independent and insightful advice on economic, policy and investment issues. We are committed to providing analysis and solutions that enable clients to see the strategic issues more clearly, identifying the best realistic solutions that create and deliver real value. Our experience covers:

- Facilitating Investment Logic mapping for a range of clients.
- Working with senior leadership teams to shape investment requirements and proposals.
- Providing Business Case reviews as an accredited expert reviewer.
- Advising on a wide range of economic, policy and investment issues.
- Working across complex issues with challenging analytics and stakeholders to identify robust solutions.

Facilitator Profile

Carl is both an expert policy and financial advisor and a much practiced facilitator and presenter. While these skills are separately employed in a range of assignments, they are combined when tackling many policy and investment challenges, utilizing a range of tools including Investment Logic Mapping. Carl is valued both for the broad strategic advice he can offer senior leadership on issues and challenges as well as for his lively facilitation of workshops which enable him to harness insights and skills from others.

He is known for his strong commitment to independent and robust analysis, while being able to work flexibly to fit client and situation requirements. He delivers quality, and on time.

Clients comprise a wide mixture of public and private organizations including most of the large government agencies and those with significant investments.

About Investment Management

The Investment Management Standard (IMS) is a collection of simple, commonsense ideas and practices that help organisations to direct resources to deliver the best outcomes. The standard has been evolving since 2004. As a set of tools and approaches it is now a system that can support the primary investment decision-making functions of any organisation on multiple levels, from a decision about a single investment initiative to whole-of-organisation decisions that refocus the organisation's direction. For more information on how IMS can be used to aid your organisation go to <http://www.dtf.vic.gov.au/Investment-Planning-and-Evaluation/Understanding-investment-planning-and-review/What-is-the-investment-management-standard>.

Costs

There are a range of workshop based tools that form components of the IMS, and it is recommended that at an early stage you contact Carl to discuss what would be most appropriate for your setting. He is able to help determine the overall approach as well as facilitating the relevant workshops that help shape and identify the problems, solutions, and benefits.

Tackling investment challenges	Cost (excl GST and any travel)
Problem Definition	\$2000
Benefit Definition	\$2000
Strategic Response	\$2000
Solution Definition	\$2000
Prioritise Investment Proposals	\$2000
Business Case Review	Contact Carl
Investment and portfolio analysis	Contact Carl

Contact Details

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Carl is based in Wellington NZ but often travels to work with clients as required.

For further information see our website: www.acuo.co.nz