



## Profile

### Accredited Investment Logic Mapping Facilitator

#### Organisation Overview

Temperate is a niche consulting firm which, since 2002, has been supporting clients in the fields of business strategy, corporate governance and risk management. Clients have covered a range of private and public sector organisations as well as professional institutions.

#### Facilitator Profile

Mark Richards is an experienced management consultant who provides advice and resources to assist clients in their development of corporate strategy, in the maintenance of effective governance and in the management of risk. Organisations Mark has worked for include major infrastructure operators, educational institutions, Commonwealth and Victorian government departments and privately owned business enterprises.

Prior to establishing Temperate, Mark held an executive role in the Victorian Department of Treasury and Finance. Mark is also a director of a financial services company.

#### Practices

In facilitating the development of Investment Logic Maps, Investment Concept Briefs and Benefits Management Plans we fully comply with the current guideline and practices from the Investment Management Standard of the Department of Treasury and Finance (Victoria).

#### Investment Logic Maps

The ILM is developed in a two-hour workshop in which the key participant is the Investor - the executive that has the business need, will be making the decision to invest and who will ultimately be responsible for delivering the expected benefits.

A draft ILM based depicting the outcomes of the workshop will be delivered to the Investor within 24 hours of the workshop. The Investor will review the draft and advise of any changes within 48 hours of the time of the workshop. The final ILM will then be provided back to the Investor within 24 hours.

### **Investment Concept Briefs**

An Investment Concept Brief (ICB) is created in a second two-hour workshop that reviews and reshapes the solution depicted in the Investment Logic Map at the previous workshop. The likely timelines, cost, risk and dependencies associated with the solution are then extracted.

A draft ICB based depicting the outcomes of the workshop will be delivered to the Investor within 24 hours of the workshop. The Investor will review the draft and advise of any changes within 48 hours of the time of the workshop. The final ICB will then be provided back to the Investor within 24 hours.

### **Benefit Management Plan**

A Benefit Management Plan (BMP) is a short document that defines the pre-requisites for the delivery of each expected benefit, how the delivery of each benefit will be measured, and who will be responsible for measuring and realising each benefit.

A draft BMP based depicting the outcomes of the workshop will be delivered to the Investor within 24 hours of the workshop. The Investor will review the draft and advise of any changes within 48 hours of the time of the workshop. The final BMP will then be provided back to the Investor within 24 hours.

### **Facility requirements (for both products)**

A suitable room with an electronic whiteboard will be required.

### **Cost of products**

<i>Product</i>	<i>Cost (inclusive of GST)</i>	<i>Comments / Conditions</i>
Investment Logic Map	\$ 990.00	
Investment Concept Brief	\$1,980.00	includes ILM development
Benefit Management Plan	by negotiation	

### **Contact details**

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